



Do you need help with your grantmaking? Deciding which organisations you'll support can be exciting and rewarding, but the not-for-profit sector is complex. Whether you're wondering where to start, or looking for best-practice grantmaking tools, it's all part of the service provided by Australian Philanthropic Services (APS).

Giving Compass

The APS Giving Compass is where your grantmaking starts. Ideal for engaging multiple family members, this online tool and facilitated reflective process will help you to articulate your philanthropic values and strategy by exploring:

- Passion – the philosophies, experiences and values that may influence your philanthropy
- Purpose – clarifying the 'how' of your grantmaking
- Partnerships – identifying the issues and causes that align best with your interests
- Next Gen – canvassing the input of younger members of the family. What do they really think, and how can you get them engaged?

Giving Compass results are analysed by an APS Adviser, who then facilitates a face-to-face discussion with you, family members and other decision-makers. The process is empathetic, consultative and offers practical suggestions in a Giving Roadmap which includes:

- Key Giving Compass results
- Mission statement or giving themes
- Guidelines and other process considerations
- Next steps for your giving

Grantmaking Essentials

Once you've established your PAF, we can also help with:

- Ensuring eligibility of charities and verifying bank details
- Funding suggestions on credible, effective organisations working in areas of interest to you
- Templates and tools to assist your grantmaking processes
- Referrals to experts and research on social issues important to you, e.g. education, international development, medical research

- Year-round telephone and email support to help you make considered funding decisions
- Invitations to exclusive APS client events and regular email updates
- Personal introductions to other like-minded philanthropists and foundations, if requested

Specialist services

Our in-house grantmaking team can also help with bespoke grantmaking services such as:

- Due diligence: comprehensive analysis of charities before you fund them, including organisational health, program evaluation and risk factors
- Funding round management: an end-to-end service for foundations wishing to run a public funding application process
- Progress tracking: helping you stay in touch with charitable partners, defining agreed progress goals and evaluation metrics
- Impact assessment: an online tool and facilitated reflective process to review your strategy and analyse your philanthropic impact
- Site visits: a great way to explore a charity's operations, grassroots service delivery and see your funding in action
- Field trips: invitation-only issues-based field trips for philanthropists who like to roll up their sleeves and get into the thick of it
- PAF websites: From a simple landing page to a full website with online application form, APS can manage all facets of your website design and development
- Staffing: recruitment, selection, training and ongoing support of a Grantmaking Officer for your foundation.

For more information, contact Australian Philanthropic Services

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